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PETER ANDERSON, CERTIFIED FINANCIAL PLANNERTM

Peter is a CERTIFIED FINANCIAL PLANNER™ who works with affluent and emerging affluent clients to structure and execute customized and intricate wealth management strategies. Peter's client list currently includes medical professionals, entrepreneurs, business owners, and corporate executives. With 20 years of experience working in the financial services profession, Peter prides himself on being able to offer an unbiased menu of comprehensive services to his clients. Peter's areas of interest include educating and helping clients reach their financial goals through the prism of an independent comprehensive financial plan. His areas of specialty include creditor protection, investment portfolio retirement planning risk reduction, helping business owners meet succession needs, and college funding analysis and implementation.

Peter has served on the Financial Planning association Board of directors of Broward County where he directed the Pro Bono efforts of the association. He is also a member of the Executive Board for Junior Achievement of South Florida and has been an active member of United Way of Broward County. Peter received his master's degree in finance from Florida Atlantic University and is a member of the Broward President's Council for Florida Atlantic University. Peter, a South Florida native, enjoys being active in his community and resides in Fort Lauderdale, Florida with his wife, Jennifer.

To learn more about investment services offered by Raymond James, please contact Peter Anderson, Raymond James Financial Advisor and CERTIFIED FINANCIAL PLANNER™, at:

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